

Great Oaks Education Foundation

Annual Report
December 2023





Great Oaks
Education Foundation

[OUR MISSION](#)

[OUR WORK](#)

[OUR IMPACT](#)

[GET INVOLVED](#)

Great Oaks Education Foundation

The Great Oaks Education Foundation helps students overcome the obstacles to graduation, employment and continuing education.



Great Oaks
Education Foundation

OUR MISSION

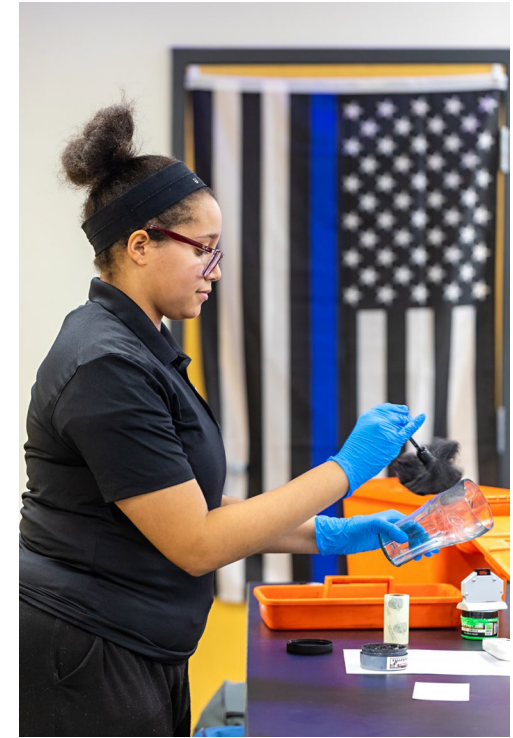
The Foundation will expand access to quality career-technical programs and services for students.

2023-24 Foundation Board

- John Halpin
- Jim Perdue
- Amy Uecker
- Desaree Runk
- Andy McCool
- Jennifer Adkins
- Becky Beckstedt
- Kerrie Benning
- Sarah Taylor
- Ted Kirkpatrick
- Chris Pinelo
- Kati Cleary
- Julie Woodward

HOW DO WE SUPPORT OUR MISSION?

- Provide resources for the four campuses, satellite and adult programs to eliminate barriers that get in the way of learning for our students
- Foster relationships to build a network of support
- Provide food through pantries and/or other means
- Support for CTSOs
- Scholarships



Codified Executive Committee

Officers

John Halpin, **Chair**

Ted Kirkpatrick, **President** (volunteer staff position)

Chris Pinelo, **Executive Director** (volunteer staff position)

Kerrie Benning, **Treasurer** (volunteer staff position)

Amy Uecker, **Secretary** (volunteer staff position)

OTHER RESOURCES

- Targeted Donations for Specific Campuses/Activities
- Golf Outing
- Annual Fund Drive
- Northeast Rotary of Cincinnati



OUR FINANCIAL PICTURE

6-30-2023

CURRENT ASSETS	
Fifth Third Checking	\$485,433.81
Fifth Third Investment	0
Total Assets	\$485,433.81
FUND BALANCE	
Unrestricted Net Assets	\$423,284.60
Scholarship Fund Balance	62,149.21
Total Liabilities and Fund Balance	\$485,433.81
REVENUES	116,758.73
EXPENDITURES	57,763.60
Change in fund balance	\$58,995.13

Join us for the 2024 Great Oaks Golf Classic!

Monday, June 17, 2024
Blue Ash Golf Course
4040 Cooper Road

**Registration includes golf, cart,
lunch, drinks, and gifts.**

Proceeds benefit the Great Oaks
Education Foundation, a 501c(3)
organization

*The Great Oaks Education Foundation
serves the current needs and future
education of Great Oaks students.
Donations to the Great Oaks Education
Foundation are tax-deductible.*



Our Events



Our Future

- Continue to identify new funding resources that will enable the organization to provide support to our high school and adult students.
- Implement a new investment strategy with Bahl & Gaynor to build capacity and ultimately further the Foundation's mission.
- Continue to capture the stories of our students and alumni, highlighting the impact of Great Oaks on their trajectories.
- Continue to develop a plan to increase the number the Board members, foster better giving, and encourage volunteerism by engaging the alumni of Great Oaks Career Campuses.



Great Oaks Education Foundation

